

# USASK MEDICINE

The Future of Medicine  
Legacy Giving

BE WHAT THE WORLD NEEDS



UNIVERSITY OF SASKATCHEWAN

College of Medicine

MEDICINE.USASK.CA



The background of the entire page is a photograph of a vast, flat landscape under a heavy, dramatic sky. The sky is filled with dark, swirling clouds, with a bright patch of light breaking through near the horizon. The ground is a mix of green grass and brown, tilled earth, with a gravel path or road visible in the lower right. The overall mood is one of power and resilience.

# *Your legacy* **CAN ENSURE OUR FUTURE**

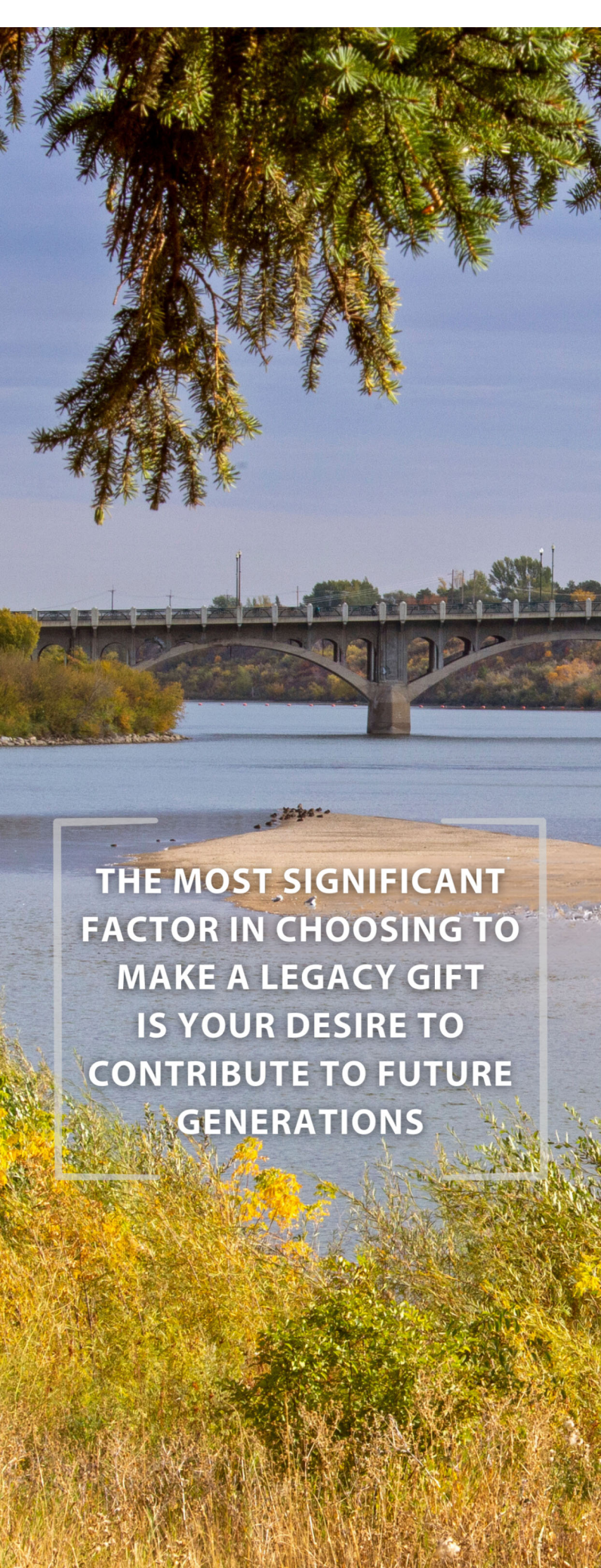
Your thoughtful gift plays a pivotal role in empowering our College to deliver exceptional education for aspiring medical students. With your support, we can accelerate groundbreaking research that transforms lives and advances critical programming.

Together, we will uphold our proud reputation as global leaders in medicine, serving the needs of communities across the prairies and beyond.

## ***What is a Legacy Gift:***

A charitable donation named in your last will and testament to be made after you're gone.





**THE MOST SIGNIFICANT  
FACTOR IN CHOOSING TO  
MAKE A LEGACY GIFT  
IS YOUR DESIRE TO  
CONTRIBUTE TO FUTURE  
GENERATIONS**

## ***Having questions*** **IS PART OF THE PROCESS**

### **Who usually makes a legacy gift?**

People of all ages, demographics, family situations and income levels leave gift plans to charitable organizations. There is no minimum gift requirement, nor maximum. Alumni donors account for approximately 50% of the legacy gifts received by the University of Saskatchewan, and the rest come from the community.

### **How will making a legacy gift affect my family?**

Deciding how to distribute your estate is very personal and we understand that providing for your family often comes first. There are many ways that you can fulfill your charitable goals while still providing for your family. In some instances, your charitable gift can provide tax savings for your estate, thereby providing more for your family or other beneficiaries.

### **Do I have to tell the university if I've decided to leave a gift in my Will?**

Please let us know if you have or are considering leaving a gift to USask in your Will. Talking to us now is your opportunity to clarify your future wishes and our opportunity to ensure they can be carried out. We will work with you and your professional advisors to provide the assurance you need to feel secure in the knowledge that your bequest will occur as you intend. It also gives us a chance to thank you personally for your thoughtful consideration.

### **I would like to donate today, but I'm worried that a large donation will leave me short of future income during my retirement. What are my options?**

One of the benefits of establishing a legacy gift is that it does not affect your cash flow or net worth now. However, you will receive recognition from the university now, and have peace of mind that you are helping future generations with your gift.



# Continuing support BEYOND YOUR LIFETIME

*I have left a bequest in my estate for the continuation of this scholarship. After 50 years of connection with the University of Saskatchewan, it seems like a good thing to do. I would like to take the opportunity to encourage those of you getting older to consider doing the same for an area of activity of your interest.*

Dr. Lawrence Clein



Photo submitted by the Clein Family

**The Drs. Lawrence and Penny Clein Scholarship in Palliative Care is given to a fourth-year medical student who demonstrates the potential and the interest to pursue a career in related to palliative care.**

Inspired by his experiences working in palliative care, together, Drs. Lawrence and Penny Clein founded this scholarship with which to support students who share his commitment to this area of medicine.

"Of course, care of dying people was always a major concern of communities. However, in the past, it was the responsibility of the spiritual leaders who came to the homes of the dying to pray for their souls, so they might get to heaven. Doctors were kept away.

Palliative care today has become a very sophisticated specialty that focuses on patients with an incurable disease and those approaching the end of life. Care is provided by teams that manage pain and other physical symptoms along with spiritual, social and psychological concerns." - Lawrence Clein, MBBS, BSC, FRCS(C)

*Read the full story in the Fall 2023 Connective Issue*

## Explore another way to LEAVE YOUR MARK

**Alumni and friends who include the USask College of Medicine in their will ensure sustainable benefits for students, researchers, and faculty for generations to come.**

**Making a planned gift demonstrates a deep commitment to the future of USask and our aspiring medical practitioners.**

### Is this opportunity for me?

**YOU** like supporting the USask College of Medicine and the capital, tangible assets that enhance labs and learning environments.

**YOU** want new teaching innovations that advance learning outcomes and competency.

**YOU** would like to support students across all years, disciplines, and learning sites within the College of Medicine.

**YOU** see the value of investing in student experiences and connecting alumni and learners.

# Planning for the future

## GOES BEYOND THE 'BIG PICTURE'

**With you by our side, we can unlock the knowledge and skills needed so the world can look to USask for future discoveries, solutions, ideas, and the people who will make the world a better place.**

### Alumni and the College Community

Your gift brings our learners, alumni and educators together through multidisciplinary communications, events, awards and more.

### Student Support

Your gift supports undergraduate and graduate awards, and emergency funding.

### Research Growth

Your gift empowers our research teams to combat chronic illness and allows our scientists to investigate emerging health trends awhile grappling with some of humanity's most perilous diseases.

### Indigenous Health

Your gift supports ongoing research initiatives aimed at improving the health of Indigenous communities, families and individuals.

### Creating Visionary Spaces

Your gift creates gathering places for people to collectively address the challenges of the future.

### Rehabilitation Science


Your gift will advance rehabilitation science and health-related learning, teaching, research, and mentorship.

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**The Liz Harrison Award for Inter-Professional Collaboration is presented to an individual or team, affiliated with the School of Rehabilitation Sciences, whose contributions demonstrate outstanding inter-professional collaboration to support high quality patient-centred research, clinical practice and/or leadership.**

"For over 45 years, my professional life as a Physical Therapy clinician, researcher, educator and health administrator has been built on inter-professional collaboration. As my husband Dr. Robert (Bob) Lucas, Professor Emeritus USask Dept. Economics, and I plan for our legacy gifts to USask, we each have areas that we wish to support. One of my interests is to support the advancement of collaboration and team-based initiatives in the School of Rehabilitation Science and the University. The projects that have received the award demonstrate collaboration crossing disciplines and professions while engaging clinicians, students, researchers, educators and communities."

- Dr. Liz Harrison (PhD, MSc, BPT, Dip Sports PT), Professor Emerita



*Supporting my colleagues and students through funding such an impactful initiative is a privilege.*

*Being able to give back to the university and the community through a legacy donation in an area that you care about may also be of interest to you.*

Dr. Liz Harrison



# Ways to support THROUGH PLANNED GIVING

## Gifts from wills

Many generous alumni and friends decide to leave a gift in their will to the college to support the areas they care about most. Gifts in your will are most popular because:

1. You can plan for a future gift now without affecting your current cash flow.
2. You have the opportunity to work with the university to arrange your gift to support the programs and areas that are the most important to you.
3. If your personal or financial circumstances change, you may change your will at any time.

## Life Insurance

A gift of life insurance can enable you to leave a significant legacy to the University of Saskatchewan at a relatively low annual cost. Life insurance proceeds are paid out directly to your beneficiaries outside your estate, therefore, your gift will not be diminished due to taxes, probate or administration fees.

*The information provided here is of a general nature and should not be taken as a substitute for professional advice. We urge you to consult with your advisors to ensure that a particular option is right for your financial and estate planning situation.*

## RRSPs & RRIFs

Generally, people name their surviving spouse as the beneficiary of their RRSP. However, if the beneficiary of your RRSP is someone other than your spouse or dependent(s), the value of the RRSP will be taxed as ordinary income, often at the highest marginal tax rate.

A gift of retirement funds presents you with an opportunity to make a significant gift to the university, while enjoying beneficial tax savings. You retain full access to the funds for your lifetime and your donation will pass to the university tax-free.

## Real Estate and Farmland

A gift of real estate to the University of Saskatchewan can be an excellent option for many people and there are special tax considerations for gifts of farm property, including gifts of mineral rights.

With gifts of real estate or farm property, the university recommends establishing a gift agreement to outline your wishes and ensure that the university can abide by them. We strongly encourage you and your advisors to contact the university so we can work through the process together.

## Greystone Circle

**Donors who support the University of Saskatchewan in their estate plans are invited to join the Greystone Circle, the USask society that honours individuals for their future support. The Greystone Circle is our way of thanking and celebrating you for being a treasured friend and supporter of our university.**

By becoming a Greystone Circle member you will join the ranks of your peers who have also chosen to include the University of Saskatchewan in their estate plans.

The Greystone Circle is open to all those who support the University of Saskatchewan in their estate plans. Membership involves no dues or obligations of any kind. No minimum level of giving is required.

### AS A MEMBER, YOU RECEIVE:

- Personalized thanks and recognition of your gift
- A pewter Greystone Circle pin and display box
- Complimentary subscriptions to the Green & White, On Campus News, and Generations publications
- Invitations to Greystone Circle and university events
- Exclusive updates and behind-the-scenes information



## ***How to*** **PLAN YOUR LEGACY**

We understand there may be circumstances where you would like to start or update your will right away. If this is the case for you, you may refer your lawyer to the information below.

**Our charitable registration number is:**

11927 9313 RR0001

**Our legal name is:**

University of Saskatchewan at Saskatoon, SK

**Suggested language for your will:**

I give and bequeath

1.the rest and residue (or share of the residue), OR

2.the sum of \_\_\_\_\_ dollars

to the University of Saskatchewan at Saskatoon,  
Saskatchewan, for the purpose of  
the College of Medicine.

In the event that circumstances make the specified use or administration of the gift no longer practical or desirable, the Board of Governors of the University of Saskatchewan is hereby authorized to make changes in the use or administration of the gift to maintain, as much as is reasonably possible, its spirit and general intent.

*It is acknowledged that the University of Saskatchewan advises donors to discuss their charitable giving plans with professional advisors and family.*

*It is acknowledged that the University of Saskatchewan has not provided any legal, estate or tax planning advice to the donor(s) relative to the donor's/donors' gift(s) to the University of Saskatchewan.*



For more information, please contact:

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